

JLARC Review of Housing Needs in Virginia

Survey of Virginia Localities

What is the Joint Legislative Audit and Review Commission (JLARC)?

JLARC is a non-partisan research and oversight agency that conducts independent research on behalf of the Virginia General Assembly. More information on JLARC is available at ilarc.virginia.gov.

Why is JLARC doing this survey?

Virginia state legislators have directed JLARC staff to review and identify opportunities to address housing needs in Virginia. Legislators specifically directed JLARC to research local land use policies and how they affect local housing needs.

Local planners and zoning administrators are in a position to provide reliable information about zoning and land use policies within their localities.

Please complete the survey <u>based solely on your locality's experiences</u> and respond as completely and candidly as possible.

How long will the survey take me to complete?

It should take 45 minutes to complete the survey depending on your locality's policies.

When is my survey response due?

Please submit your pre-test responses by Wednesday, August 4.

Will my responses be kept confidential?

Data collected through this survey may be reported at the locality level. We will not identify individuals who complete the survey.

Who will have access to my response?

Only those JLARC staff conducting the research for this study will have access to individual responses.

Please keep the following in mind when completing the survey:

- This survey will ask you a number of questions about local land use policies and your experience with your locality's residential development approval process. We understand that you may not know the precise answer to some of these questions, so please select the answer that best describes your locality's experience. Estimates are fine.
- Do not leave the survey idle on your computer screen for more than 30 minutes or it may time out, causing you to lose your responses.
- You have the option to save and exit the survey and return at a later time. To do so, click the "Save and Exit" button at the bottom of the page. A dialog box will appear prompting you to copy or email yourself a link to return to the survey. You should be able to access the survey from multiple devices.
- The survey is designed to skip some pages/questions based on your answers to particular questions. Please do not be concerned if it appears you are skipping pages or questions.
- You will have an opportunity at the end of the survey to provide any additional thoughts or comments you have related to land use and housing needs in your locality.

Please report any technical difficulties or questions to Ellie Rigsby at landusesurvey@jlarc.virginia.gov or at 804-371-4565.

Your background

This section is designed to help JLARC staff understand some basic information about your background. Your answers will provide context that helps us better understand your survey responses.

* 1. Do you work for a city, county, or town in Virginia?	
City	
O County	
OTown	

2.	For which city do you work?
0	Alexandria City
0	Bristol City
0	Buena Vista City
0	Charlottesville City
0	Chesapeake City
0	Colonial Heights City
0	Covington City
0	Danville City
0	Emporia City
0	Fairfax City
0	Falls Church City
0	Franklin City
0	Fredericksburg City
0	Galax City
0	Hampton City
0	Harrisonburg City
0	Hopewell City
0	Lexington City
0	Lynchburg City
0	Manassas City
0	Manassas Park City
0	Martinsville City
0	Newport News City
0	Norfolk City
0	Norton City
0	Petersburg City
0	Poquoson City
0	Portsmouth City
0	Radford City
0	Richmond City
0	Roanoke City
0	Salem City
0	Staunton City
0	Suffolk City
	Virginia Beach City
0	Waynesboro City
0	Williamsburg City
0	Winchester City

* 3. For which county do you work?

Accomack County

Albemarle County
Alleghany County
Amelia County
Amherst County
Appomattox County
Arlington County
Augusta County
Bath County
Bedford County
Bland County
O Botetourt County
O Brunswick County
Buchanan County
Buckingham County
Campbell County
Caroline County
Carroll County
Charles City County
Charlotte County
Chesterfield County
Clarke County
Craig County
Culpeper County
Cumberland County
O Dickenson County
O Dinwiddie County
Essex County
Fairfax County
Fauquier County
Floyd County
Fluvanna County
Franklin County
Frederick County
Giles County
O Gloucester County
Goochland County
Grayson County
Greene County
Greensville County
O Halifax County
O Hanover County
O Henrico County
O Henry County
Highland County

0	Isle of Wight County
0	James City County
0	King and Queen County
0	King George County
0	King William County
0	Lancaster County
0	Lee County
0	Loudoun County
0	Louisa County
0	Lunenburg County
0	Madison County
0	Mathews County
0	Mecklenburg County
0	Middlesex County
	Montgomery County
_	Nelson County
	New Kent County
0	Northampton County
_	Northumberland County
	Nottoway County
_	Orange County
0	Page County
0	Patrick County
0	Pittsylvania County
0	Powhatan County
0	Prince Edward County
0	Prince George County
0	Prince William County
0	Pulaski County
0	Rappahannock County
0	Richmond County
0	Roanoke County
0	Rockbridge County
0	Rockingham County
0	Russell County
0	Scott County
0	Shenandoah County
0	Smyth County
0	Southampton County
0	Spotsylvania County
0	Stafford County
0	Surry County
0	Sussex County
0	Tazewell County

Warren County	
Washington County	
Westmoreland County	
Wise County	
Wythe County	
York County	
* 4. For which town do you work?	
Abingdon	
Accomac	
Alberta	
Altavista	
Amherst	
Appalachia	
Appomatox	
Ashland	
Bedford	
O Belle Haven	
Berryville	
Big Stone Gap	
Blacksburg	
Blackstone	
Bloxom	
Bluefield	
O Boones Mill	
O Bowling Green	
Boyce	
Boydton	
Boykins	
O Branchville	
O Bridgewater	
Broadway	
Brodnax	
Brookneal	
Buchanan	
Burkeville	
Cape Charles	
Capron	
Cedar Bluff	
Charlotte Court House	
○ Chase City	
○ Chatham	

0	Cheriton
0	Chilhowie
0	Chincoteague
0	Christiansburg
0	Claremont
0	Clarksville
0	Cleveland
0	Clifton
0	Clifton Forge
0	Clincho
0	Clinchport
0	Clintwood
0	Corburn
0	Colonial Beach
0	Courtland
0	Craigsville
0	Crewe
0	Culpeper
0	Damascus
0	Dayton
0	Dendron
0	Dillwyn
0	Drakes Branch
0	Dublin
0	Duffield
0	Dumfries
0	Dungannon
0	Eastville
0	Edinburg
0	Elkton
0	Exmore
0	Farmville
0	Fincastle
0	Floyd
0	Fries
0	Front Royal
0	Gate City
0	Glade Spring
0	Glasgow
0	Glen Lyn
0	Gordonsville
0	Goshen
0	Gretna
0	Grottoes

0	Grundy
0	Halifax
0	Hallwood
0	Hamilton
0	Haymarket
0	Haysi
0	Herndon
0	Hillsboro
0	Hillsville
0	Honaker
0	Hurt
0	Independence
0	Iron Gate
0	Irvington
0	Ivor
0	Jarratt
0	Jonesville
0	Keller
0	Kenbridge
0	Keysville
0	Kilmarnock
0	La Crosse
0	Lawrenceville
0	Lebanon
0	Leesburg
0	Louisa
0	Lovettsville
0	Luray
0	Madison
0	Marion
0	McKenney
0	Melfa
0	Middleburg
0	Middletown
0	Mineral
0	Monterey
0	Montross
0	Mount Crawford
0	Mount Jackson
0	Narrows
0	Nassawadox
0	New Castle
0	New Market
0	Newsoms

0	Nickelsville
0	Occoquan
0	Onancock
0	Onley
0	Orange
0	Painter
0	Pamplin City
0	Parksley
0	Pearisburg
0	Pembroke
0	Pennington Gap
0	Phenix
0	Pocahontas
0	Port Royal
0	Pound
0	Pulaski
0	Purcellville
0	Quantico
0	Remington
0	Rich Creek
0	Richlands
0	Ridgeway
0	Rocky Mount
0	Round Hill
0	Rural Retreat
0	St. Charles
0	St. Paul
0	Saltville
0	Saxis
0	Scottsburg
0	Scottsville
0	Shenandoah
0	Smithfield
0	South Boston
	South Hill
	Standardsville
0	Stanley
0	Stephens City
	Stony Creek
	Strasburg
	Stuart
	Surry
_	Tangier
0	Tappahannock

○ Tazewell	
○ The Plains	
○ Timberville	
○ Toms Brook	
○ Troutdale	
○ Troutville	
○ Urbanna	
○ Victoria	
○ Vienna	
Vinton	
Virgilina	
○ Wachapreague	
○ Wakefield	
Warrenton	
○ Warsaw	
○ Washington	
O Waverly	
○ Weber City	
○ West Point	
○ White Stone	
○ Windsor	
○ Wise	
○ Woodstock	
○ Wytheville	
* 5. Does your town administer a zoning ordinance or process residential developr O Yes	nent applications?
6. Do you currently work for a local government agency responsible for zoning of	ordinances?
○ Yes	
○ No	
* 7. What is the name of the agency where you work?	

* 8. What is your current title?
Local housing market
This section is designed to help JLARC staff better understand the housing market in your locality.
,
* 9. In your opinion, how, if at all, has the demand for housing in your locality changed over the last three years?
Housing for rent
*
Increased significantly Increased Same Remained the Decreased Significantly Decreased Significantly
significantly same significantly
Housing for purchase
* O Increased O P P Decreased O P P P
Increased significantly Increased significantly Increased same Decreased Significantly Decreased Significantly Only Decreased Significantly
* 10. In your experience, to what extent have housing demands in your locality been met over the last three years?
Housing for rent
*
Operand not met Operand met Operand mostly Operand entirely operand entirely at all somewhat met operand mostly Operand entirely operand entir
Housing for purchase
* Demand not met Demand met Demand mostly Demand entirely Demand entirely
at all somewhat met Demand mostly Demand entirely Open and entirely Don't know

* 11. We are interested in your perspective about the various factors that affect the rate of housing development in your locality. Please select up to 5 factors that most constrain housing development.
Amount of land zoned for multi-family development
Public opposition to development
Supply of developable land
Zoning standards
Impact of development on roads, schools, water, sewer, parks
Configuration/size/location of available parcels
Topography, geography, environmental features
Length of building permit process
Local growth management policies
Length of planning approval process
Land costs
☐ Amount of land zoned for single-family development ☐ Construction costs
Existing infrastructure capacity (transportation, schools, water, sewer, parks)
Prevailing housing values
Other:
*40 Franciscus provinciative dans existing by winks development because the material to address all one province of
* 12. From your perspective, does existing by-right development have the potential to address all, or a portion, of unmet housing needs in your locality?
Yes, all unmet housing needs
Yes, a portion of unmet housing needs
○ No
* 13. What specific needs could potentially be addressed through discretionary approvals (i.e., rezoning, special use permits)?
permits)?
permits)? Please check all that apply.
permits)? Please check all that apply. Single-family housing
permits)? Please check all that apply. Single-family housing Multifamily housing
permits)? Please check all that apply. Single-family housing Multifamily housing Workforce housing
permits)? Please check all that apply. Single-family housing Multifamily housing Workforce housing Affordable housing
permits)? Please check all that apply. Single-family housing Multifamily housing Workforce housing Affordable housing Other:
permits)? Please check all that apply. Single-family housing Multifamily housing Workforce housing Affordable housing Other:
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permits)? Please check all that apply. Single-family housing Multifamily housing Affordable housing Other: None Of The Above
permits)? Please check all that apply. Single-family housing Multifamily housing Affordable housing Other: None Of The Above

Zoning exceptions

The following questions are intended to provide a sense for how often residential development project applications request zoning exceptions.

* 15. How ofte standards		for <u>single-family</u> detached p	rojects reques	t exceptions to	your locality'	s zoning
Lot size or wid	th					
* Never	Seldom	○ Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects
Height limits						
* Never	Seldom	○ Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects
Set backs or lo	t coverage					
* Never	Seldom	○ Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects
Parking						
* Never	Seldom	○ Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects
* 16. How often do applicants for <u>multifamily</u> projects request exceptions to your locality's zoning standards? Lot size or width						
* Never	Seldom	Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects

* Never	Seldom	Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects
Set backs or lo	t coverage					
* Never	Seldom	Sometimes Often	Usually	Always	O Don't know	O No recent relevant projects
Parking						
* Never	Seldom	Often	O Usually	Always	O Don't know	O No recent relevant projects
		Land zoned for resi	dential and of	ther uses		
The questions When answer	on the followin ing these questi	g page will ask you to estimat ons, please consider <i>all devel</i> d	e the proportion oped or develop	n of your localit able land in you	ry that is zoned Ir locality.	l for certain uses.

The questions on this page ask you to estimate the proportion of your locality that is zoned for different uses. When

answering these questions, please consider \emph{all} $\emph{developed}$ or $\emph{developable}$ \emph{land} in your locality.

Land zoned for residential and other uses

Please include zoning that also allows other uses in addition to single-family detached housing.
○ None
Almost none (1-5%)
O Little (6-25%)
O Some (26-50%)
A lot (51-75%)
Most (76%-94%)
○ Almost all (95-99%)
○ All
O Don't know
O Borrenow
* 18. Roughly how much land is zoned to allow <u>multifamily</u> housing?
Please include zoning that also allows other uses in addition to multifamily housing.
○ None
Almost none (1-5%)
O Little (6-25%)
O Some (26-50%)
A lot (51-75%)
Most (76%-94%)
○ Almost all (95-99%)
○ All
O Don't know
* 19. Roughly how much land is zoned to allow <u>non-residential uses</u> (commercial, industrial, agricultural, etc.)?
Please include zoning that also allows both non-residential and residential uses (i.e., mixed-use residential zoning).
○ None
Almost none (1-5%)
O Little (6-25%)
O Some (26-50%)
O A lot (51-75%)
O Most (76%-94%)
O Almost all (95-99%)
O All
O Don't know
* 20. Does land zoned to allow non-residential uses also allow residential uses (i.e., mixed use residential zoning)?
○ Yes
○ No
O Don't know

* 17. Roughly how much land is zoned to allow $\underline{\text{single-family detached}}$ housing?

* 21. Roughly what proportion of land zoned to allow non-residential use also allows residential uses?
None
Almost none (1-5%)
Little (6-25%)
O Some (26-50%)
A lot (51-75%)
Most (76%-94%)
Almost all (95-99%)
○ All
O Don't know
Specific plans and updates
The questions on this page will ask you about any special areas (i.e., designated growth or development areas) in you locality, as well as any recent updates to your locality's zoning ordinance and comprehensive plan.
* 22. Does your locality designate special areas such as development or growth areas pursuant to the Code of Virginia §15.2-2223.1?
○ Yes
○ No
O I don't know
* 23. Approximately what proportion of land in your locality do special areas cover?
○ None
Almost none (1-5%)
Little (6-25%)
Some (26-50%)
A lot (51-75%)
Most (76%-94%)
Almost all (95-99%)
○ All
O Don't know

* 24. Please briefly describe the purpose of these special areas.	
* 25. In your experience, is it easier or harder to develop housing in special areas compared to other areas of the locality?	ie
Much easier	
○ Somewhat easier	
○ No difference	
O Somewhat more difficult	
Much more difficult	
* 26. Have there been any substantial revisions to your locality's zoning regulations, as they pertain to resident development, over the past 5 years?	ial
○ Yes	
○ No	
○ I don't know	
* 27. Have revisions to your locality's zoning regulations made zoning for residential development more or less restrictive in general?	
Much less restrictive	
O Somewhat less restrictive	
○ Little change	
O Somewhat more restrictive	
Much more restrictive	

* 28. When was the last time your locality made substantial updates to the sections of your comprehensive plan that pertain to housing development?
O Don't know
O 2021
O 2020
O 2019
O 2018
O 2017
O 2016
O 2015
O 2014
O 2013
O 2012
O 2011
O 2010
O 2009
O 2008
O 2007
O 2006
O 2005
O 2004
O 2003
O 2002
O 2001
O 2000
O Before 2000
* 29. How recently was your locality's zoning and/or subdivision ordinance written?
Within the past 5 years
Between 6 and 10 years ago
Between 11 and 20 years ago
More than 20 years ago
O Don't know

		ocality's zoning/subdivision ordinance and/or ley relate to housing and residential development.
If you are not familiar with the corplease leave this question blank.	ntents of the most recent revision	s to your zoning ordinance or comprehensive plan,
Development approval proces	s	
	grant preliminary plat/plan app	proval for the following types of development
that apply.		ary zoning changes or exemptions. Please check all
Single-family detached project appl	lications	
One house		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
2-4 house subdivisions		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
5-19 house subdividions		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
20-49 house subdivisions		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
50+ house subdivisions		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body

2-4 unit projects		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
5-19 unit projects		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
20-49 unit projects		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
50+ unit projects		
Locality staff or zoning administrator	Planning board or commission	City council or other elected legislative body
* 32. Is there a project size limit for residential development in your Single-family detached subdivision.	r by-right development without jurisdiction?	t development in your locality. discretionary review in areas zoned for
○ No	○ Yes	O Not applicable
Maximum project size for by-rig	ht development (# units)	
Multifamily or townhome projects		
* Is there a project size limit for b	y-right development?	
O No	○ Yes	O Not applicable
Maximum project size for by-rig	ht development (# units)	

33. Are there area	s where projects of a	any size can be b	uilt by right?	
No areas All residential Downtown co Specific plan a Transit distric Other:	ore oreas			
developments in you 34. What is the typ following types of	ur locality. sical time to secure <u>r</u>	oreliminary plat/ ng from the time	<u>plan approval</u> for the I e the application is dec	o approve various types of residential most common applications for the emed complete?
Single-family detach Less than 2 months	2 to 6 months	7 to 12 months	More than a year	The times vary so much it is impossible to say No recent projects of this type
Multifamily or town	home			
Less than 2 months	2 to 6 months	7 to 12 months	More than a year	The times vary so much it is projects of impossible to say No recent projects of this type
Projects with 5 or m	ore units that requir	e a conditional us	se permit or variance	
Single-family detach	ned			
Less than 2 months	2 to 6 months	7 to 12 months	More than a year	 The times vary so much it is projects of impossible to say No recent projects of this type

Less than 2 months	2 to 6 months	7 to 12 months	More than a year	The times vary so much it is impossible to say	No recent projects of this type
Projects with 5 or m	nore units that requir	e a general plan or	zoning amendment		
Single-family detacl	ned				
Less than 2 months	2 to 6 months	7 to 12 months	More than a year	The times vary so much it is impossible to say	O No recent projects of this type
Multifamily or town	nhome				
Less than 2 months	2 to 6 months	7 to 12 months	More than a year	The times vary so much it is impossible to say	No recent projects of this type
projects?	of this question, pleas		<u>iing</u> require more or ts sold or rented belo		
3+ months faster	1-2 months faster	C Little to no difference	1-2 months slower	3+ months slower	O No recent projects of this type
Market-rate project	ts with some afforda	ble units included			
* 3+ months faster	1-2 months faster	C Little to no difference	1-2 months slower	3+ months slower	No recent projects of this type

* 36. Select the top three factors that most often lead to longer review and approval times for pr your locality.	oject applications in
Multiple government agencies involved in the approvals process	
☐ Incomplete or unviable applications	
Limited staff available to process volume of applications	
Number of discretionary approvals and public meetings required	
Project applicant is slow to respond	
Stringent or complex zoning ordinances	
☐ Public opposition to development	
Approval bodies meet infrequently	
Other:	
37. If the COVID-19 pandemic substantially impacted residential development project approval locality, please explain below.	al times in your
Approvals, permits, and completions	
The questions on this page are intended to help JLARC staff understand how residential developm locality progress through various stages of approval.	ent projects in your
locality progress till ought various stages of approval.	
* 38. In the last three years, about what proportion of <u>complete residential development applica</u> approvals?	<u>tions</u> received <u>plan</u>
Single-family detached	
*	
	○ We
Almost O Little O Some O A lot O Mark	received no
None none (6- (26- (51- $\frac{1}{(76\%-94\%)(95-}$ All	Don't applications
5%) 25%) 50%) 75%) (75%-74%) (75°-74	in last three
	years
	-

O None	Almost none (1- 5%)) Little (6- 25%)	Some (26- 50%)	A lot (51- 75%)	Most (76%-1	Almost all Al 94%) (95- 99%)	Don't know	received no applications in last three years
39. In the la building pe ingle-family	rmits?	about w	hat proport	ion of <u>appr</u>	oved reside	ntial developments	have gone on to	receive
○ None	Almost none (1-5%)) Little (6- 25%)	Some (26-50%)	A lot (51- 75%)	O Most (76%-1	Almost all Al 94%) (95- 99%)	Don't know	We received no applications in last three years
lultifamily	or townhome							
○ None	Almost none (1-5%)) Little (6- 25%)	Some (26-50%)	A lot (51-75%)	O Most (76%-	○ Almost all 94%) (95- 99%)	Don't know	We received no applications in last three years
granted <u>ce</u>	rtificates of oc			ion of <u>perm</u>	nitted reside	ential developments	<u>s</u> were complete	d and We received
○ None	Almost none (1- 5%)	Little (6- 25%)	Some (26- 50%)	A lot (51- 75%)	Most (76%-4	Almost all 94%) (95- 99%)	Don't know	no applications in last three years
lultifamily	or townhome							
None	Almost none (1-5%)) Little (6- 25%)	Some (26-50%)	A lot (51-75%)	O Most (76%-1	Almost all Al 94%) (95- 99%)	l ODon't know	We received no applications in last three years

Affordable housi	ng			
This page is intende	ed to help JLARC staff und	derstand your locality's	s policies related to affor	dable housing.
* 42. Has your locali §15.2-2305, or §1	ity adopted an affordable <u>5.2-2305.1</u> ?	e dwelling unit ordina	nce pursuant to the Cod	e of Virginia <u>§15.2-230</u>
O Yes				
O No				
O Don't know				
DOLLKIOW				

* 43. When did your locality adopt its affordable dwelling unit ordinance?
O 2021
O 2020
O 2019
O 2018
O 2017
O 2016
O 2015
O 2014
O 2013
O 2012
O 2011
O 2010
O 2009
O 2008
O 2007
O 2006
O 2005
O 2004
O 2003
O 2002
O 2001
O 2000
O Before 2000
* 44. As part of the affordable dwelling unit ordinance, does your locality offer the following measures to encourage voluntary affordable housing development?
Please select all that apply.
Density increases Waiver or reduction of fees associated with the construction repovation or rehabilitation of the structure (i.e.
 Waiver or reduction of fees associated with the construction, renovation, or rehabilitation of the structure (i.e., building permit fees, application review fees, water and sewer connection fees)
Parking ratio requirement waivers or reductions
Development standard waivers or reductionsOther:
Other.

45. What year was your locality's affordable dwelling unit ordinance last updated:
O Has never been updated
O 2021
O 2020
O 2019
O 2018
O 2017
O 2016
O 2015
O 2014
O 2013
O 2012
O 2011
O 2010
O 2009
O 2008
O 2007
O 2006
O 2005
O 2004
O 2003
O 2002
O 2001
O 2000
O Before 2000
* 46. How many projects have received a density bonus or related regulatory concessions or incentives (listed above) to build affordable housing in the past three years?
Projects with for sale units
*
Projects with rental units
*
* 47. Of these projects, roughly how many received each regulatory concession or initiative?
Tr. Or these projects, roughly now many received each regulatory concession of initiative:

Density increases

* My locality does not offer this
0 0
O 1
O 2
O 3
O 4
O 5
O 6
O 7
○ 8
O 9
O 10+
Waiver or reduction of fees associated with the construction, renovation, or rehabilitation of the structure (i.e., building permit fees, application review fees, water and sewer connection fees)
* My locality does not offer this
0 0
O 1
O 2
O 3
O 4
O 6
O 7
O 8
O 9
O 10+
Parking ratio requirement waivers or reductions
My locality does not offer this
O 0
O 1
O 2
O 3
O 4
O 6
O 7
○ 8
O 9
O 10+

k
My locality does not offer this
O 0
O 1
O 2
O 3
O 4
○ 5
O 6
O 7
○ 8
O 9
O 10+
48. If projects received a regulatory concession or initiative not included above, please list them below.
49. How long is the affordability period for affordable dwelling units that receive regulatory concessions?
Residential development activity
These questions are intended to help JLARC staff understand the level of residential development activity in your locality.

* 50. In the three years preceding the pandemic (2017, 2018, 2019), roughly how many applications did your locality receive <u>annually</u> for the following types of residential development projects?

Please provide an estimate of the number of applications your locality received <u>in a typical year</u> over the specified time period. If you do not know the answer for a given row, please write 'Don't know' in the blank.

Single-family detached project applications

Development standard waivers or reductions

1-4 house subdivisions				
*				
5-49 house subdivision	S			
*				
50+ house subdivisions				
*	,			
Multifamily or townhor				
2-4 unit projects				
*				
				
5-49 unit projects				
*				
50+ unit projects *				
*51 In 2020 and 2021	compared to 2017-201	9 how did the number	er of applications you rec	eived change?
			the specified time frames	
Single-family detached	project applications			
1-4 house subdivisions				
*	Remained the same	Decreased	O I don't know	Not applicable
5-49 house subdivision				
*	5			
Increased	Remained the same	Decreased	O I don't know	Not applicable
50+ house subdivisions	;			
*	Remained the			
○ Increased	same	Decreased	O I don't know	Not applicable

2-4 unit projects				
*	Remained the same	Decreased	O I don't know	O Not applicable
5-49 unit projects				
*	Remained the same	Decreased	O I don't know	O Not applicable
50+ unit projects				
*	Remained the same	Decreased	O I don't know	O Not applicable
(2017, 2018, 2019),	estimate how many of timate based on the ap -5%) -5%)	the units are intended	s built in the three years progressing for sale rather than for received in a typical year of the sale rather than for received in a typical year of the sale rather than for received in a typical year of the sale rather than for received in a typical year of the sale rather than for received in a typical year.	ent.

Large projects built

These questions are intended to help JLARC staff further understand the level of residential development activity in your locality.

* 53. In the three years preceding the pandemic (2017, 2018, 2019), roughly how many applications did your locality receive <u>annually</u> for the following types of residential development projects?

For the purposes of this question, please consider any units sold or rented below market value to be 'affordable'. Please provide an estimate of the number of applications your locality received <u>in a typical year</u> over the specified time period.

Single-family detached projects

* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
50-149 house sub	odivisions				
* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
150+ house subdi	ivisions				
* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
Multifamily or to	wnhome projects				
20-49 unit projec	ts				
* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
50-149 unit proje	cts				
* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
150+ unit projects					
* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
Affordable housing projects					
100% affordable housing projects of any size					
* None	O 1-2	3-5	6-9	<u> </u>	O Don't know
Market-rate projects with some affordable units included					
* None	O 1-2	3-5	O 6-9	O 10+	O Don't know

20-49 house subdivisions

Planning department information

* 54. How many employees at your locality work on planning for residential development? If a full time employee dedicates part of their time to planning for residential development, count them as a part time
employee. on a full-time basis?
*
on a part-time basis?
*
as an intern?
*
Additional comments
55. Email address (optional):
Please consider providing us with your email address. We will only use this information to contact you in the event we notice an issue with your survey submission. We will keep the names of individuals who complete the survey confidential.

56	5. Please use the space below to provide any additional comments you may have.
Γ	



Thank you for your willingness to take our survey; however, we are looking for feedback from local government agencies responsible for zoning ordinances.

The survey is being conducted by JLARC, which is the non-partisan research and oversight agency for the Virginia General Assembly.

For questions about the survey, please contact landusesurvey@jlarc.virginia.gov.



Thank you for taking the survey! Your responses have been recorded.

The survey is being conducted by JLARC, the non-partisan research and oversight agency for the Virginia General Assembly. Your responses will help our review of housing needs in Virginia.

For more on JLARC, please visit <u>jlarc.virginia.gov</u>.

For questions about the survey, please contact landusesurvey@jlarc.virginia.gov.